

BEFESA

PRESS AND INVESTOR ANNOUNCEMENT

Befesa S.A. celebrates successful listing on the Frankfurt Stock Exchange

Ratingen, 3 November, 2017 - On Friday 3 November, Befesa S.A. celebrated its successful Initial Public Offering and became a listed company on the Frankfurt Stock Exchange. A total of 14.3 million ordinary shares were placed at the final offer price of EUR 28.00 per share, representing a free float of 48,3%. Over the course of the first day of trading, the share price rose more than 13%, closing at EUR 31.77.

Javier Molina, CEO of Befesa, said: "It was a historical day for Befesa. After 25 years of successful and profitable growth, we are extremely proud to have seen such a positive development of our share on the first day of trading. The market reaction confirms that going public was the right decision for Befesa."

The successful listing further underlines the importance and growth opportunities of Befesa's business. Environmental protection, sustainability and recycling are a top priority in Germany, Europe and globally. Befesa's environmental services are vital to the Steel and aluminium industry.

"The market understands our business and has given us a warm welcome as we joined the impressive family of Frankfurt-listed companies. We are looking forward to working with our existing and new shareholders and establishing long-standing relationships as we continue our growth path. We are especially pleased to welcome long term shareholders from Germany and Spain, two geographies really important for Befesa" Javier Molina added.

Befesa's shares are trading under the ticker symbol BFSA and the ISIN LU1704650164. Going forward, Befesa plans to pay out 40% to 50% of net profits as dividends in the future. The company will announce its third-quarter results on at the end of November.





Johannes Maret (Member of the Investment Committee at Triton Partners), Wolf Lehmann (CFO of Befesa), Georg Graf Waldersee (Member of the Advisory Board of Befesa), Romeo Kreinberg (President of the Advisory Board), Frauke Heistermann (Member of the Advisory Board of Befesa), Javier Molina (CEO of Befesa) and Roland Oelschläger (Investment Advisor at Triton Partners)



Roland Oelschläger (Investment Advisor at Triton Partners), Wolf Lehmann (CFO of Befesa), Hauke Stars (Representative of the Frankfurt Stock Exchange), Javier Molina (CEO of Befesa) and Romeo Kreinberg (President of the Advisory Board)

